COMMUNITY DEVELOPMENT DEPARTMENT

630 GARDEN ST. SANTA BARBARA, CA 93101 (805) 564-5578 | SantaBarbaraCA.gov

TENANT DISPLACEMENT ASSISTANCE

SUPPLEMENTAL APPLICATION





GENERAL INFORMATION

WHAT IS TENANT DISPLACEMENT ASSISTANCE?

Property owners proposing to change the use or make improvements to their property that will result in the demolition or reduction of rental units must offer both an advanced notice and monetary assistance to their eligible tenants. Evidence of compliance with the requirements in the Tenant Displacement Assistance Ordinance must be submitted in order for the application to be determined complete.

WHEN IS IT REQUIRED?

Evidence of compliance must be provided with any application that will result in any of the following:

- The demolition of any rental unit on the lot (includes demolition and reconstruction)
- The alteration of any structure on the lot that reduces the number of rental units on the lot.
- The conversion of a single residential unit to a condominium unit.
- A change of use of real property from a residential use to a nonresidential use.

ARE THERE ANY OTHER RESIDENT PROTECTIONS?

Yes, there are separate tenant protection provisions for a condominium or hotel conversion project, and relocation assistance for a mobile home park or a permanent recreational vehicle park conversion. The State Housing Crisis Act and Density Bonus Law require any new housing project or density bonus project to create at least as many residential units as will be demolished and that any existing affordable units will be replaced with units made available at restricted affordable rates.

HOW MUCH IS THE MONETARY ASSISTANCE?

The property owner must pay jointly, in one lump sum, to each rental unit, a sum based on the Median Advertised Rental Rate. More information on the advertised rental rates can be found online.

- Eligible Resident Household: greater of 4 times the median advertised rental rate or \$5,000.
- Special Needs Household: greater of 5 times the median advertised rental rate or \$6,000.

WAIVER OF TENANT ASSISTANCE

Tenants may waive or otherwise alter any of tenant displacement assistance benefits by mutual written agreement. The Notice of Waiver document must be signed and notarized by the property owner and all adult members of the household after the household has received the Notice of Intent.

WHAT IS A "SPECIAL NEEDS" RESIDENT HOUSEHOLD?

A special needs resident household may be eligible for additional monetary assistance, and includes any of the following:

- At least one member who is 62 years of age or older.
- At least one member has a permanent disability that qualifies the member of the household as a disabled person pursuant to Section 295.5 of the Vehicle Code.
- The household qualifies as a low income household pursuant to the City's Affordable Housing Policies and Procedures.

WHAT IS A "PROTECTED UNIT"?

The State Housing Crisis Act (SB-330) requires additional tenant protections for any new housing project (two or more residential units) proposing to demolish occupied or vacant protected units. Any existing affordable units will be replaced in addition to the requirements of the City's Inclusionary Housing Program, but may count towards State or City Density Bonus, as applicable.

"Protected Units" means any of the following:

- Units subject to affordability restrictions to persons of lower-income (or below) within the past 5 years.
- Units occupied by lower-income (or below) households within the past 5 years.
- Units when the income category of the last household in occupancy is not known.

INCOME CATEGORIES

<u>State income limits</u> are described as percentages of the local "Area Median Income" (AMI) and are published on the California Department of Housing and Community Development (HCD) website. Contact the City's Housing and Human Services Division by telephone at (805) 564-5461 and online at SantaBarbaraCA.gov for the local AMI amounts.

INSTRUCTIONS

Complete the forms and provide any supporting materials described in this Supplemental Application and submit it along with a complete Planning (PLN) Application or Building Permit (BLD) Application, as applicable.



DISPLACEMENT ASSISTANCE PROCESS

This is a summary of the Tenant Displacement Assistance process for applications subject to the requirements in SBMC Chapter 30.190 or 28.89 (Coastal Zone).

STEP 1: DETERMINE IF THE APPLICATION QUALIFIES

The first step is to determine if the application requires compliance with the tenant displacement assistance program. If the project eliminates a rental unit on the lot, one or more additional submittal requirements in this supplemental application will apply.

STEP 2: REVIEW THE LIST OF EXEMPTIONS

Review the list of possible exemptions on page 7. If the project will not result in the displacement of any eligible resident households, you may submit the **Tenant Displacement Exemption (Form 2)** as part of your application instead of the **Tenant Notification List (Form 1)**. Complete the **Removal of Units Affidavit (Form 3)**, and then no additional steps are necessary.

STEP 3: PROVIDE A NOTICE OF INTENT

If there are no exemptions that apply, a "Notice of Intent" (Form A) letter must be provided to each tenant a minimum of 60 days prior to the filing of the application.

- The owner will complete "Notice of Intent" (Form A) and provide by either personal delivery, or by mailing the notice, postage prepaid, by certified letter with return receipt requested to each eligible resident household.
- Include Tenant Notification List (Form 1) with the names of all residents, and the date the Notice of Intent was sent, as part of your application submittal. Complete and submit the Removal of Units Affidavit (Form 3).

STEP 4: SUBMIT PROOF OF MONETARY ASSISTANCE

Prior to the displacement of any eligible resident household, or the issuance of any permit for the application, you will submit to the Community Development Department either:

- A copy of a cancelled check verifying payment of displacement assistance, or
- A copy of a written waiver or modification of the displacement assistance obligation.

STEP 5: GIVE NOTICE TO NEW TENANTS

Tenants who move in **after** an application for development has been filed are not entitled to monetary displacement assistance. The "Notice to New Tenants" (Form B) hall be presented to each prospective tenant prior to occupancy of the rental unit. Do not use this form, or any similar version, for tenants who currently occupy a residential unit at the time an application is filed.



APPLICATION REQUIREMENTS

Submit the appropriate forms and utilize the letter templates provided below with your application.

REQUIRED FORMS

t the appropriate forms to be submitted with any qualifying application. Select either Form 1 or 2 to submit with your application; Form 3 is required for all qualifying projects.		
Form 1 – Tenant Notification List Submit the signed Tenant Notification List certifying that a Notice of Intent was sent to each resident at least 60 days prior to filing an application.		
Form 2 – Tenant Displacement Exemption Submit a signed Tenant Displacement Exemption form certifying the project does not include a displacement of an eligible resident household and attach any necessary documentation or explanation.		
Form 3 – Removal of Units Affidavit Required on all projects. Submit a signed Removal of Units Affidavit certifying the project meets any applicable residential unit protections and attach any necessary documentation or explanation.		
TENANT NOTICES		
nt notices are required at different times during the application review process. Copies of signed t notices may be required to be submitted as deemed necessary to document compliance.		
Form A – Notice of Intent Must be delivered to each eligible resident household on the property at least 60 days prior to submitting an application with the City. English and Spanish language version provided.		
Form B – Notice to New Tenants Notice to be presented to each prospective tenant prior to execution of lease or occupancy of rental unit, who wants to rent the units after an application has been filed with the City.		
Form C – Notice of Waiver Provide this notice if an eligible resident household agrees to waive or otherwise alter any of the Tenant Displacement Assistance rights, benefits, or protections.		



TENANT NOTIFICATION LIST

A "Notice of Intent" letter must be provided to each eligible resident a minimum of 60 days prior to filing an application. Complete "Form A" and provide by either personal delivery, or by mailing the notice, postage prepaid, by certified letter with return receipt requested to each eligible resident household.

Project Address:	
Date Application Filed:	Date Notice Sent:
TENANT INFORMATION	
	below to verify the Notice of Intent was sent at least 60 days prior to information on the resident's name and address and if "special needs".
No. Resident's Name and Address	Special Notice Needs Sent
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	
9.	
10.	
11.	
12.	
13.	
14.	
15.	
Under penalty of perjury the following	g declarations are made:
I certify that I provided the notice of inte	nt to each tenant a minimum of 60 days prior to filing the application.
Owner's Signature	Date Date
Owner's Name (printed)	



2 TENANT DISPLACEMENT EXEMPTIONS

If the project eliminates a rental unit on the lot, but it will not result in the displacement of any eligible resident households, submit this **Exemption Form** as part of your application submittal. If none of the exemptions below apply to your project, skip this form.

Project Address	S
Today's Date:	Date Application Filed:
Select any of t	he following EXEMPTIONS that apply:
	The project is not a displacement because it is a condominium conversion , subject to separate tenant protection measures in SBMC Chapter 30.155 or 28.88.
	The project is not a displacement because it is a conversion of a mobile home park or permanent RV park subject to assistance in SBMC §30.180.290 or 28.78.
	The project is not a displacement because the tenants are vacating an illegally constructed residential unit.
	The project is not a displacement because the tenants are vacating a rental unit that was damaged or destroyed by a natural disaster .
	The unit is not occupied by an eligible resident household because it has been vacant for at least 6 months prior to filing an application.
	The unit is not occupied by an eligible resident household because it has been occupied by owner or immediate family for 6 months prior to filing an application. "Immediate Family" means spouse, registered domestic partner, children, parents, and the spouses or registered domestic partners of children of a property owner.
	The unit is not occupied by an eligible resident household because the resident's term lease ended prior to filing an application, AND the tenancy was not extended on a month-to-month basis. See copy of expired lease agreement.
	The unit is not occupied by an eligible resident household because the resident committed an unlawful detainer . See copy of final court judgment.
	The unit is not occupied by an eligible resident household because the real property on which the rental unit is located was sold after the resident household vacated the rental unit and prior to the filing of the application. <i>See proof of sale.</i>
Under penalty	of perjury the following declarations are made:
	project is not a displacement, or there are no Eligible Resident Households on the property a period of six months prior to the date of filing an application with the City, as indicated above.
Owner's Signat	fure Date
Owner's Name	(printed)

3

REMOVAL OF UNITS AFFIDAVIT

The State Housing Crisis Act and Density Bonus law mandate additional protections for units that are removed or demolished as part of a new housing project. The City may request additional information on the type and size of the existing units, as well as the incomes of households occupying the units. If the proposed project is not a new housing project (2+ residential units) indicate N/A on this form.

•				
RESID	ENTIAL UNIT INFORMATION			
Answe	YES NO N/A			
1.	Will the project require the demolition of residential units?			
2.	Does the project create at least as many residential units as will be demolished?			
3.	Does the project include at least as many residential units as the greatest number of units that existed on the project site within the last five years?			
PROT	ECTED RESIDENTIAL UNIT INFORMATION			
Answe	er the following questions to verify the project complies.	YES NO N/A		
1.	Are any units subject to affordability restrictions to persons of lower-income (or below) within the last five years?			
2.	Are units occupied by lower-income (or below) households within the last five years?			
3.	The income category of the last household in occupancy is not known.			
	answered yes to any of the first three questions, your project includes "protected ential units". Please answer the next question about the protected units.			
4.	The project will create at least as many affordable units of equivalent size and of the same or lower income category as will be demolished with a recorded affordability restriction for 55 years.			
Under	penalty of perjury the following declarations are made:			
a.	The information presented is true and correct to the best of my knowledge.			
b.	o. I understand that if the income category of the last household in occupancy is not known, it shall be rebuttably presumed that lower income renter households occupied these units in the same proportion of lower income renter households to all renter households within the City.			
C.	c. I understand protected units have the right of first refusal for a comparable unit available in the new housing development affordable to the household at an affordable rent or an affordable housing cost.			
d.	d. I understand existing residents will be allowed to occupy their units until 6 months before construction.			
Owner	's Signature Date			
Owner	's Name (printed)			

SANTA BARBARA PLANNING

COMMUNITY DEVELOPMENT DEPARTMENT

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NOTICE OF INTENT TO FILE AN APPLICATION (FORM A)

Notice of Intent to be delivered to each eligible resident household on the property at least 60 days prior to submitting an application with the City.

Project Address:	
Today's Date:	Anticipated Application Filing Date:

THIS IS NOT AN EVICTION NOTICE! The property owner must provide you with a separate written notice before requiring you to vacate your residence.

Dear Tenant:

The owner of the above listed property address is notifying you of the owner's intent to file an application with the City of Santa Barbara which will result in the elimination of a residential unit. The purpose of this notice is to inform you of the rights, benefits, or protections afforded by the City's Tenant Displacement Assistance ordinance (SBMC Chapter 30.190 / 28.89).

- 1. **Monetary Assistance.** In accordance with the City's Tenant Displacement Assistance requirements, you are entitled to monetary displacement assistance in the amount of:
 - Eligible Resident Household: 4 times the median advertised rental rate or \$5,000, whichever is greater.
 - Eligible Special Needs Resident Household: 5 times the median advertised rental rate or \$6,000, whichever is greater.

Displacement assistance is calculated on a "per rental unit" basis and is paid jointly, in one lump sum, to all members of the household. The assistance shall be provided prior to the vacating of a rental unit or the issuance of any permit or zoning clearance, whichever occurs first.

- 2. Waiver. Tenants may agree to an alternative form of assistance in lieu of the monetary displacement assistance. If a household agrees to an alternative form of assistance, each adult member of the household will be asked to sign a written agreement of the displacement assistance. All of the signatures on the written agreement are required to be notarized.
- 3. Right of Purchase (Right of First Refusal). If the property is redeveloped with residences for sale, each eligible resident household shall have an exclusive right to contract for the purchase of one of the resulting residences upon the same terms and conditions that the residential unit will be initially offered to the general public or on terms more favorable. The exclusive right to contact shall be valid for at least 90 days from the date of issuance of a Subdivision Public Report or the commencement of sales, whichever date is later.

- 4. Right of Notice before Termination of Tenancy. California Civil Code Section 1946 entitles every tenant to receive written notice before the termination of their tenancy.
- 5. Right to Terminate Lease. Resident households have the right to terminate their lease or rental agreement without an obligation for future rent. An election to terminate the lease and relinquish possession of the rental unit does not constitute a waiver of the monetary displacement assistance for eligible resident households.
- 6. Rent Increases. California Civil Code Section 827 entitles resident households to 30 days written notice before any rent increase of 10% or less (including any other rent increases in the last 12 months) and 60 days written notice before any rent increase in excess of 10% (including any other rent increases in the last 12 months).
- 7. Right to Notice for Public Hearings. Whenever the provisions of the Municipal Code require a public notice, residents may request to receive a written notice of public hearings and have the right to present testimony at such hearings. If you wish to receive notice of upcoming hearings, please visit our Subscribe for City Updates webpage to subscribe to email notification whenever agendas posted, or contact the Planning Division to be listed as an interested party.
- 8. Eligible Resident Households. Persons entitled to occupy a residential unit under a valid lease or rental agreement (written or oral) with the owner of the real property at the time an application is filed with the City and who will be displaced as a result of the project in accordance with the Municipal Code, qualify as an eligible resident household. With limited exceptions, there shall be a rebuttable presumption that any resident household that received a notice to quit pursuant to Section 1946 of the California Civil Code within six months preceding the filing of an application is an eligible resident household for purposes of receiving monetary displacement assistance.
- 9. Special Needs Resident Households. An eligible resident household qualifies as a special needs resident household if: (1) at least one member of the household is 62 years of age or older, (2) at least one member has a permanent disability that qualifies the member of the household as a disabled person pursuant to section 298.5 of the Vehicle Code, or (3) the household qualifies as a low income household pursuant to the City's Affordable Housing Policies and Procedures (contact City Housing and Human Services at (805) 564-5461 with questions concerning the low income qualifications).
- 10. The Rental Housing Mediation Program (RHMP) is available to answer questions regarding landlord and tenants' rights and responsibilities. They also provide mediation services between landlords and tenants, and housing resources such as local property management companies that provide rental housing. You may contact the RHMP staff by telephone at (805) 564-5420 and online at SantaBarbaraCA.gov.

Owner's Name:	Address:	
Subdivider's Name:	Address:	

CONTACT INFORMATION

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AVISO DE INTENCIÓN DE SOMETER UNA APLICACIÓN (Forma A)

Será entregada a los residentes de cada vivienda que se alquila en la propiedad.

ESTO NO ES UN AVISO DE EXPULSIÓN. Esto es solo un aviso de la intención del dueño de someter una aplicación a la ciudad. El dueño debe proveerle por separado un aviso escrito antes de requerir que tenga que desocupar su residencia.

Querida Inquilino:

Conforme a la Ordenanza De Asistencia Para Inquilinos Desplazados de la Ciudad de Santa Bárbara (Código			
Municipal de Santa Bárbara, Capítulo 30.190), el dueño de la propiedad situada en			
es requerido avisarle a usted de su intención de someter una			

aplicación a la Ciudad de Santa Bárbara que resulta en la eliminación de una vivienda residencial y el desplazamiento de los inquilinos. La fecha en que anticipa someter la aplicación es:

Conforme a la Ordenanza De Asistencia Para Inquilinos Desplazados de la Ciudad de Santa Bárbara, usted tiene derecho de que se le avise sobre lo siguiente:

- **1. Asistencia Monetaria**. Residentes de hogares elegibles (como se define más abajo) tienen derecho a asistencia de desplazamiento en la cantidad de:
 - Hogar elegible para residentes: 4 veces el promedio de la tarifa de alquiler anunciada o \$5,000, lo que sea mayor
 - Hogar elegible para residentes con necesidades especiales: 5 veces el promedio de la tarifa de alquiler anunciada o \$6,000, lo que sea mayor.

La asistencia de desplazamiento se calculará "por propiedad alquilada" y será un pago junto, en una sola cantidad, a los residentes de hogares elegibles o residentes con necesidades especiales. La cantidad total no es por persona, sino por propiedad alquilada. La asistencia será proveída antes de que sea desplazado o antes de que la ciudad de el permiso, lo cual suceda primero.

- 2. Renuncia. Residentes de hogares elegibles o residentes con necesidades especiales pueden aceptar una forma de asistencia alternativa en lugar de recibir la asistencia presentada en esta forma. Si una casa elegible acepta una forma alternativa de asistencia, se le pedirá a cada miembro adulto de la casa que firme por escrito su renuncia a la asistencia de desplazamiento. Todas las firmas en el acuerdo escrito deberán ser notarizadas.
- 3. Derecho de Compra (Primer Derecho de Rechazo). Acuerdo con el Código Municipal de Santa Bárbara (SBMC) §30.190.060.A, si la propiedad se desarrollara con viviendas que se venderán, residentes elegibles tendrán el derecho exclusivo de contratar para la compra de una de las residencias basado en los mismos términos y condiciones con los cuales se ofrecerán al público o términos más favorables. El derecho exclusivo a contratar será válido por lo menos 90 días del día que se reparta el Reporte Público de Subdivisión o al comienzo de ventas, el que sea más reciente. Es la obligación de

los residentes de hogares elegibles acertar este privilegio acuerdo con las reglas administrativas establecidas por el Departamento de Desarrollo Comunitario en los procedimientos de Viviendas Asequibles de la Cuidad de Santa Bárbara.

- 4. Derecho a Aviso antes de Terminar El Contrato de Alquiler. La Sección del Código Civil de California 1946 le da derecho a cada inquilino de recibir aviso por escrito antes de que su contrato de alquiler sede por terminado.
- 5. Derecho a Terminar su Contrato. Acuerdo con SBMC§30.190.060.B, residentes de hogares elegibles tienen el derecho de terminar su contrato sin la obligación de alquilar más adelante. La elección de terminar el contrato y entregar la vivienda no da a entender que renuncia a la asistencia financiera para residentes de hogares elegibles en acuerdo con el código SBMC§30.190.020.A o como escrito en SBMC§30.190.040.
- **Aumento de Alquiler.** Acuerdo con la Sección del Código Civil de California 827, residentes de hogares elegibles tienen derecho a un por escrito 30 días antes de que se les aumente la renta 10% o menos (incluyendo otros aumentos hechos durante los últimos 12 meses) y un aviso escrito 60 días antes si la renta es aumentada más de 10% (incluyendo otros aumentos hechos durante los últimos 12 meses).
- 7. Derecho de Aviso para Audiencia Pública. Acuerdo con SBMC§30.205.070 y conforme a las leyes pertinentes, los residentes tienen derecho a un aviso por escrito de audiencias públicas y el derecho de presentar testimonio en tales audiencias. Si desea recibir noticia de próximas audiencias públicas, por favor llame al Planning Division (División de Planificación) al (805) 564 5578 para ser incluido como persona interesada.
- 8. Hogares de Residentes Elegibles. Acuerdo con SBMC§30.190.010.C, personas con derecho, por virtud de un contrato de alquiler o arrendamiento valido (escrito u oral) con el propietario, que ocupan una vivienda alquilada cuando se someta la aplicación a la ciudad, y que son o serán requeridos desocupar su vivienda como resultado del proyecto en acuerdo con SBMC§30.190.010.B, calificarán como hogares de residentes elegibles. Con excepciones limitadas, habrá una presunción refutable de que cualquier hogar residente que recibió un aviso para renunciar en conformidad con la Sección del Código Civil de California 1946, dentro de seis meses anteriores de someter una aplicación, es un hogar residente elegible para los propósitos de recibir asistencia de desplazamiento.
- 9. Residentes con Necesidades Especiales. Un hogar de residentes elegible califica como hogar residente de necesidades especiales si: (1) por lo menos un miembro de la casa tiene por lo menos 62 años o más de edad, (2) cualquier miembro de la casa califica como discapacitado acuerdo con la sección del Código del Department of Motor Vehicles (Departamento de Vehículos) 295.5, o (3) el hogar residente califica como un hogar de bajos ingresos acuerdo con las reglas administrativas establecidas por el Departamento de Desarrollo Comunitario en los procedimientos de Viviendas Asequibles de la Cuidad de Santa Bárbara. (Pueda llamar al City Housing and Human Services (Departamento de Viviendas y Servicios Humanos) al (805) 564-5461 con preguntas acerca de las calificaciones de bajos ingresos.)
- 10. El City's Rental Housing Mediation Board (Junta de Mediación Para Viviendas de Alquiler) está disponible para ayudarle con preguntas acerca derechos de inquilinos y dueños. También proveen servicios de mediación. Puede comunicarse con el personal de RHMP por teléfono al (805) 564-5420 y en línea en SantaBarbaraCA.gov
 Nombre y domicilio del dueño de la propiedad:
 Nombre y domicilio del gue somete la aplicación:



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NOTICE TO NEW TENANTS (Form B)

Notice to be presented to each prospective tenant **prior** to execution of lease or occupancy of rental unit, who wants to rent the units **after** an application has been filed with the City.

Project Address:			
Today's Date: Date Application Filed:			
Dea	r Prospective Te	nant:	
demol	ition, alteration, conversi	property address has filed an application with the Citon, or change of use resulting in the elimination of a project proceeds, you may be required to vacate the	residential unit. If this
tenant	s who were living in a rer	Displacement Assistance regulations (SBMC Chapte ntal unit at the time an application is filed with the Circation assistance benefits to tenants who move in a	ty to monetary assistance. The
	ning below, you acknowleng facts:	edge that you are agreeing to occupy this rental unit	with knowledge of the
a.	An application for deve	lopment has been filed with the City.	
b.	You may be required to vacate your rental unit if the application for development is approved.		
C.	Because you are agreeing to occupy the rental unit after an application for development has been filed with the City and with knowledge that the application has been filed with the City, you are not entitled to relocation assistance benefits under the City's Tenant Displacement Assistance Ordinance.		
I have	received this notice:		
		(Prospective Tenant's Signature)	(Date)
		(Prospective Tenant's Signature)	(Date)
		(Prospective Tenant's Signature)	(Date)
		(Prospective Tenant's Signature)	(Date



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NOTICE OF WAIVER (Form C)

Provide this notice if an eligible resident household agrees to waive or otherwise alter any of the Tenant Displacement Assistance rights, benefits, or protections. Add lines for each adult member of the eligible resident household if needed. All signatures must be notarized.

Projec	t Address:		
Today	's Date:	Date Notice Sent:	
of the		by certify that I/we have entered into an agreem tections afforded by the Tenant Displacement A	<u> </u>
ordina	•	nat I/we received a notice of the provisions of the into this agreement, including the right to monet.	•
By sig protec		owledge that I/we are agreeing to waive or alter	the following right, benefits or
	Waive the requirement to receive the Notice of Intent to File an Application at least 60 days prior to the submittal of the application.		
	Waive or otherwise alter the monetary displacement assistance or receive the monetary displacement assistance in advance of the actual displacement.		
	Other, see attached agreement.		
The in	formation presented	d is true and correct to the best of my knowle	edge:
		(Tenant's Signature)	(Date)
		(Owner's Signature)	(Date)